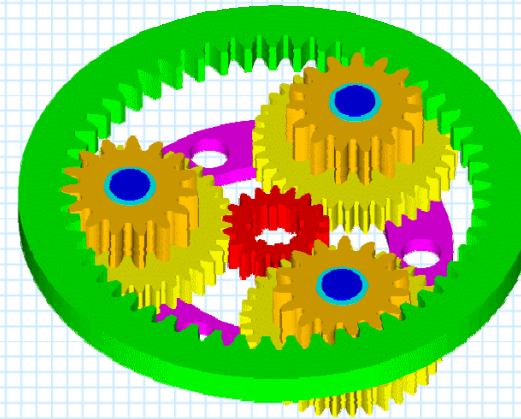
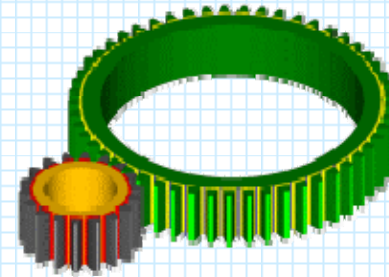
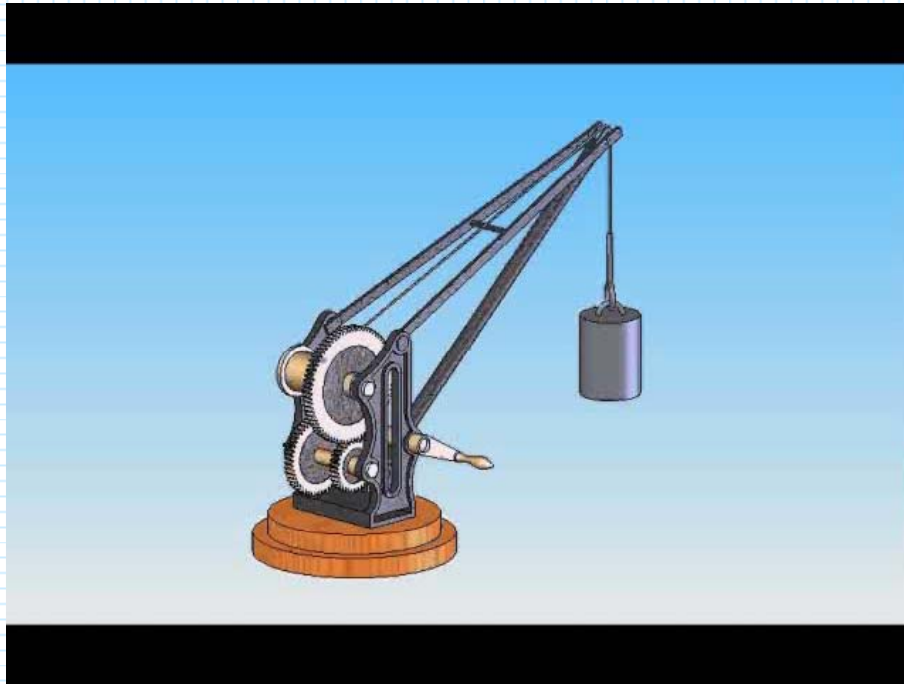
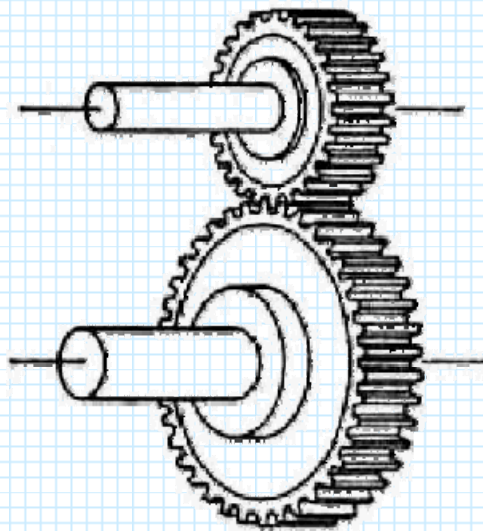


Introduction to Gear Trains

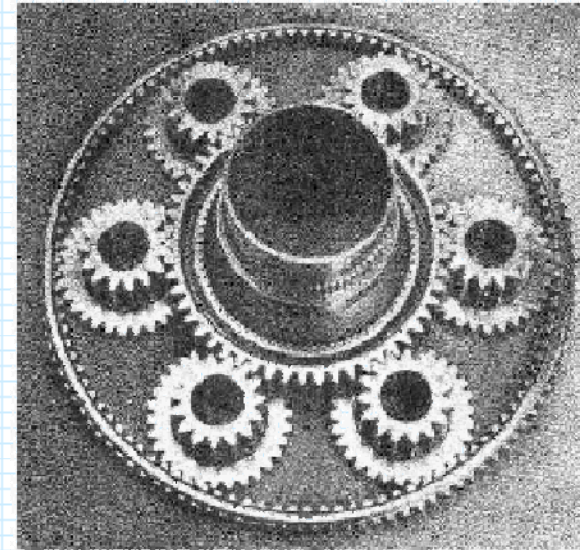


*Most of the pictures and animations are from Norton, "Design of Machinery"
McGrawHill, 2004*

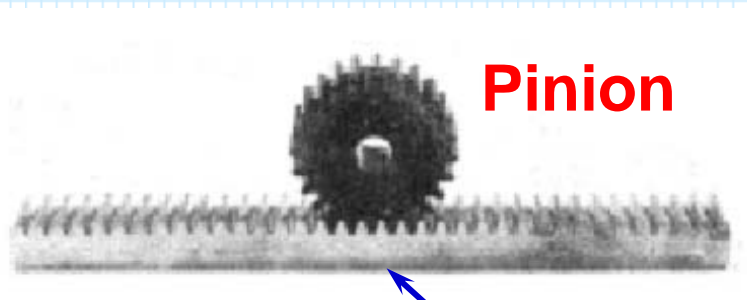
GEAR TRAINS



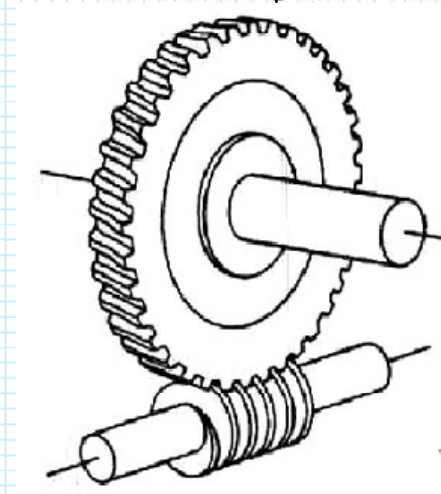
External Spur Gears



Internal Spur Gears



Rack & Pinion



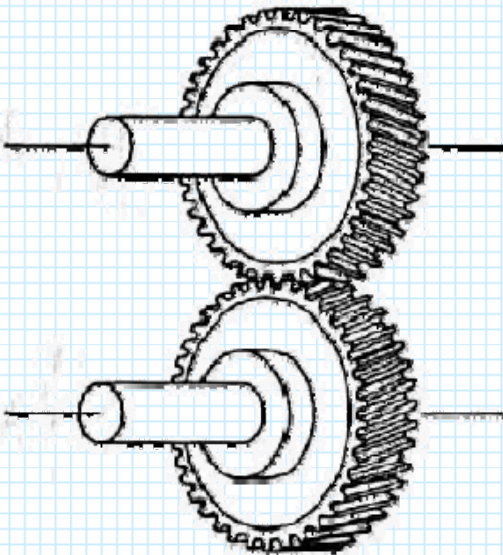
Worm Gear



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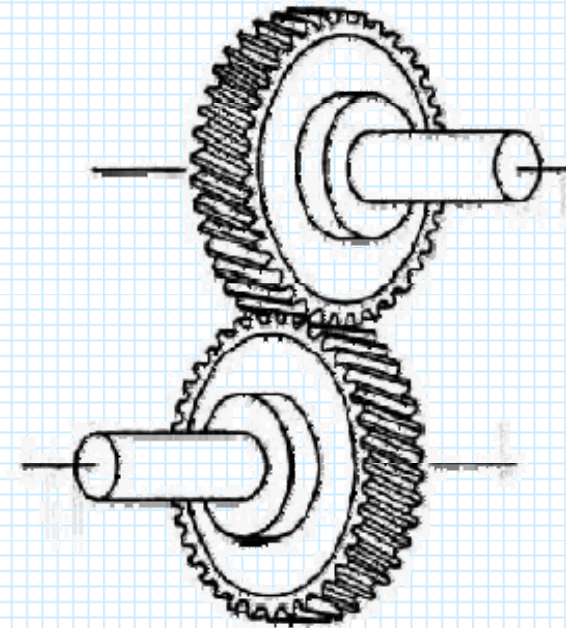


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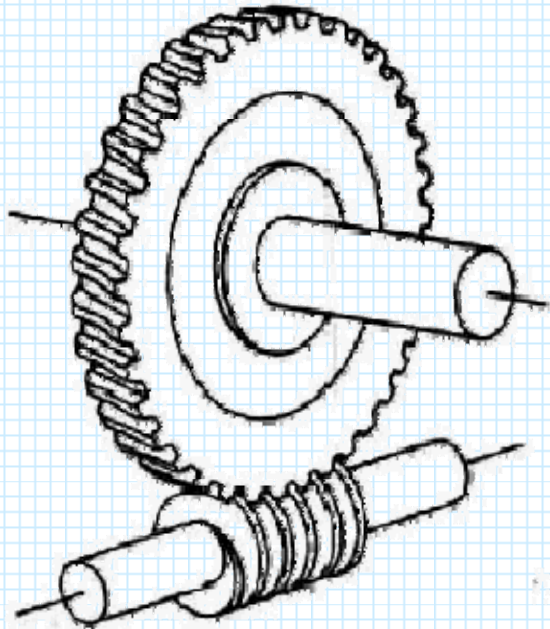


Helical (Parallel Shaft)

quieter than
spur gear

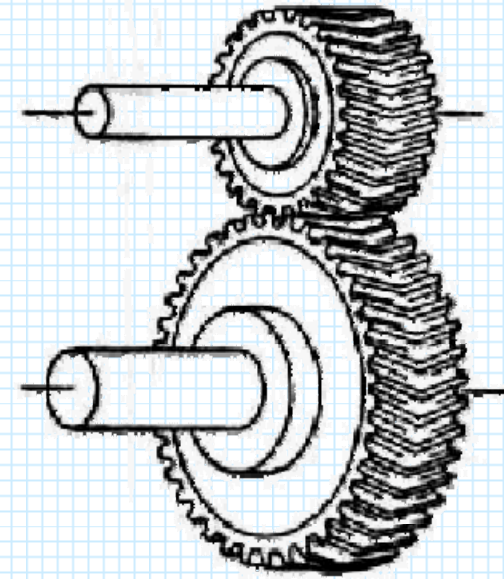


Helical (Crossed Shaft)

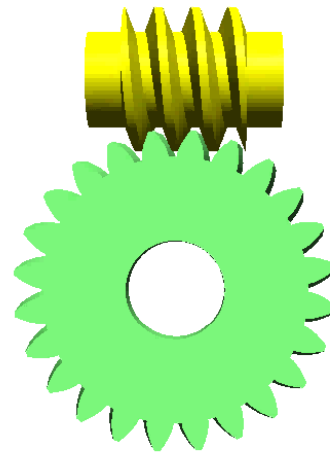


Worm and Gear

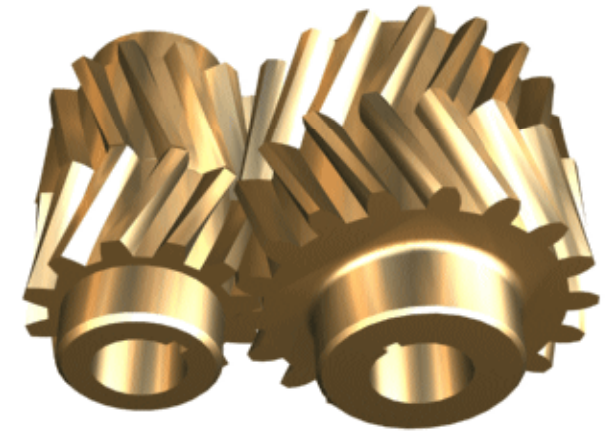
Very high gear ratio is possible in small package. Allow one directional drive: worm → worm wheel

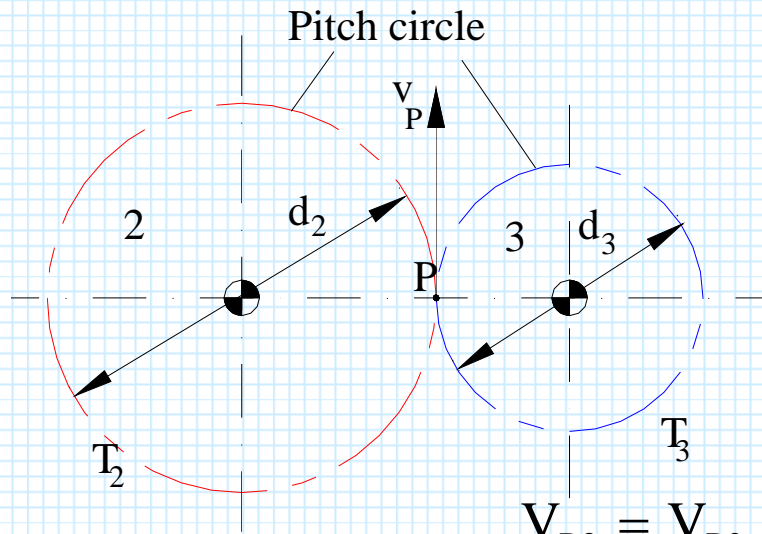


Herringbone Gears



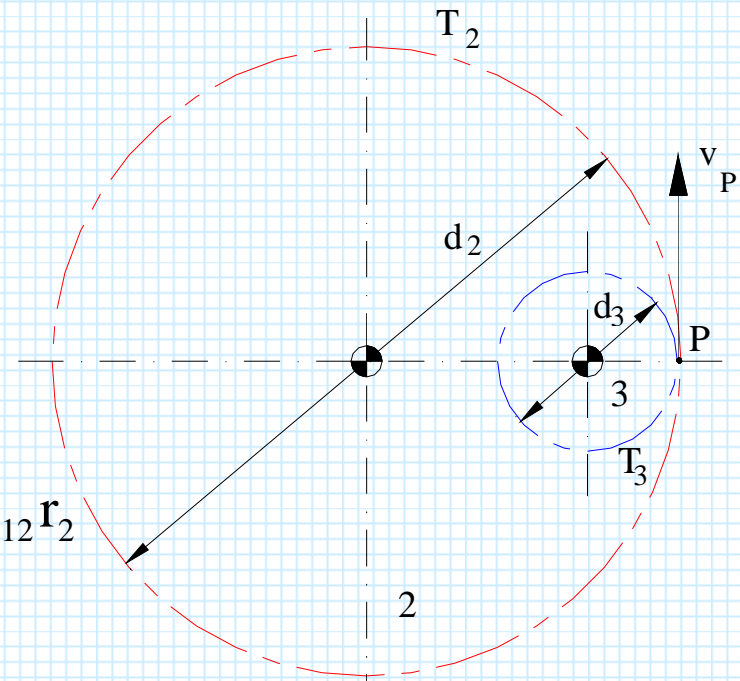
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$$V_{P3} = V_{P2} = \omega_{13} r_3 = \omega_{12} r_2$$

$$R_{23} = \frac{\omega_{13}}{\omega_{12}} = \frac{n_{13}}{n_{12}} = -\frac{r_2}{r_3} = -\frac{d_2}{d_3}$$



$$R_{23} = \frac{\omega_{13}}{\omega_{12}} = \frac{n_{13}}{n_{12}} = +\frac{r_2}{r_3} = +\frac{d_2}{d_3}$$

Two gears can only mesh if they have the same “circular pitch”, “diametral pitch” or “module”

Circular pitch, c_p : $2\pi r = c_p T$ (T= no of tooth on the circumference)

c_p = the distance between a point on one gear tooth and the same point on the next gear tooth (c_p is measured in inches).

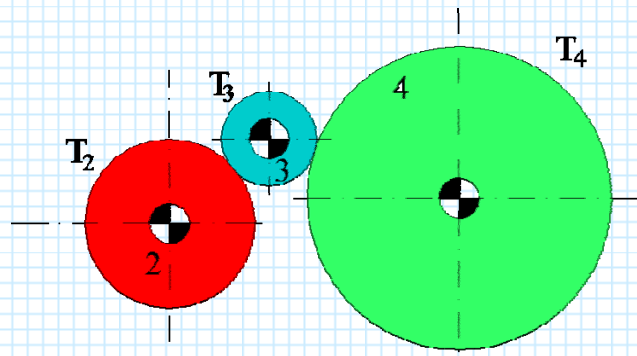
Diametral Pitch $P_D = T/D$

Module, m: $\pi D = m T$ (m is measured in mm)

Hence:
$$R_{23} = \frac{\omega_{13}}{\omega_{12}} = \frac{n_{13}}{n_{12}} = \pm \frac{r_2}{r_3} = \pm \frac{d_2}{d_3} = \pm \frac{T_2}{T_3}$$

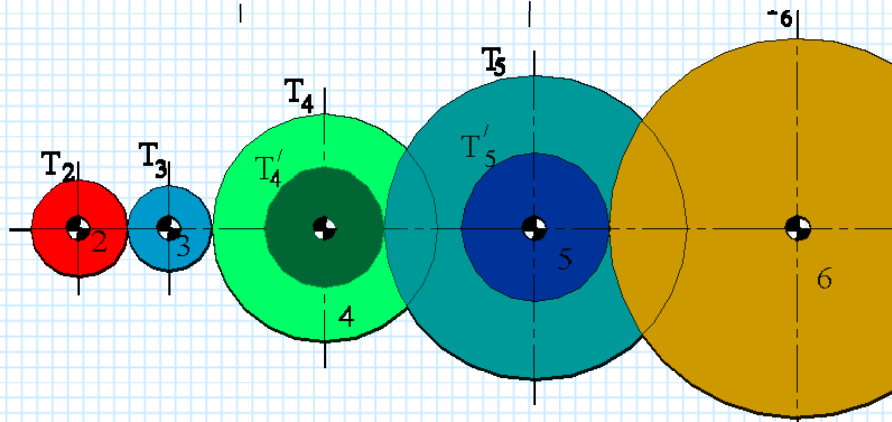
The + sign is used here to take into account the direction of rotation.

Simple Gear Trains



$$R_{24} = R_{23}R_{34} = \left(-\frac{T_2}{T_3}\right)\left(-\frac{T_3}{T_4}\right) = \frac{T_2}{T_4}$$

Gear 3 is “idler”. Used to change the direction of rotation or to connect two shafts at a distance.



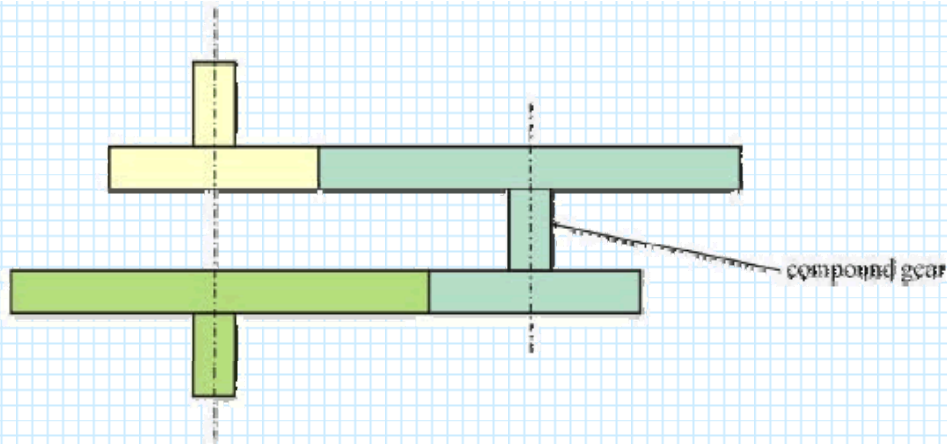
Simple “Compound” Gear Train

$$R_{26} = \frac{n_{16}n_{15}n_{14}n_{13}}{n_{15}n_{14}n_{13}n_{12}} = R_{23}R_{34}R_{45}R_{56} = (-1)^4 \frac{T_2 T_3 T_4' T_5}{T_3 T_4 T_5 T_6}$$

In general:

$$R_{ij} = \frac{n_{1j}}{n_{1i}} = (-1)^k \frac{\text{Product of driving gear tooth numbers}}{\text{Product of driven gear tooth numbers}}$$

k = number of external gear meshes.

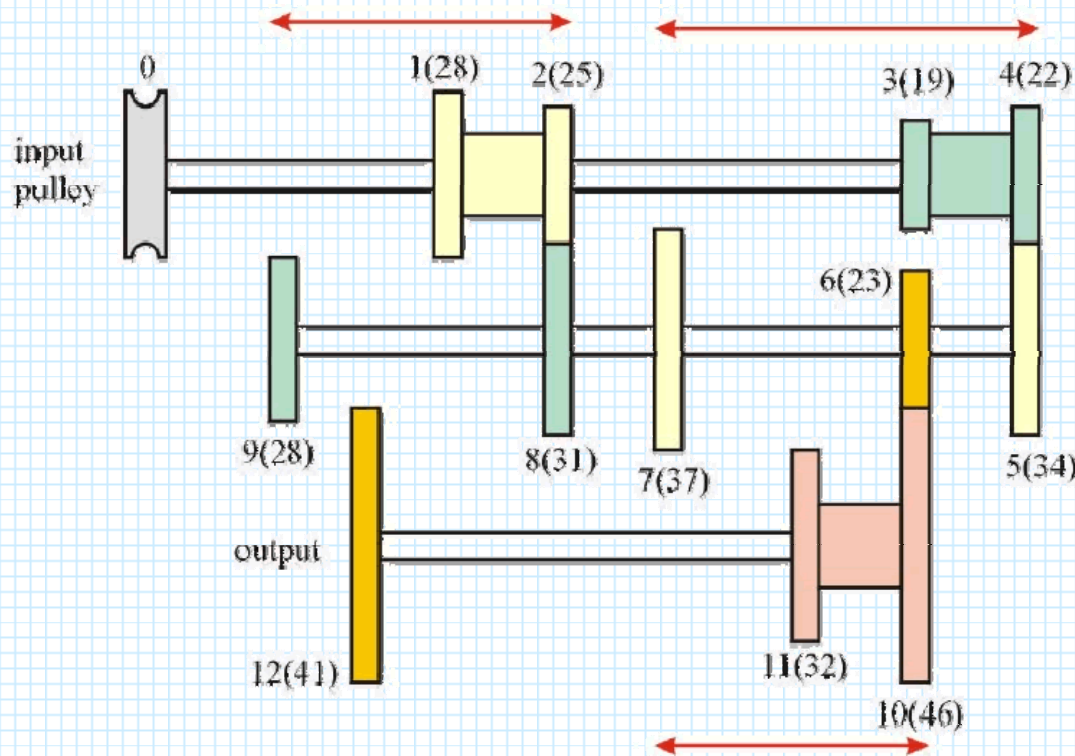


Reverted Gear

Used in automotive transmission:

- compact, save space

Revert = go back to a previous state

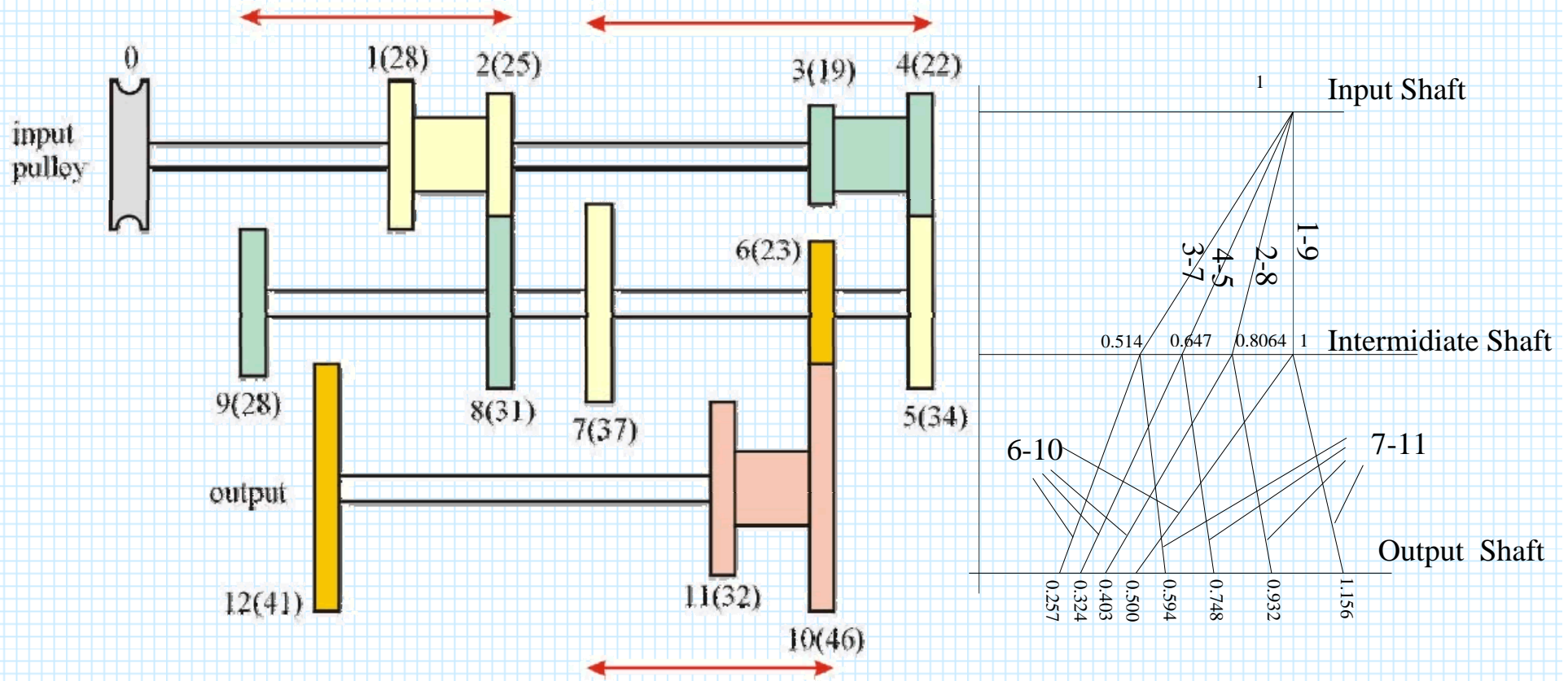


Speed change gear box

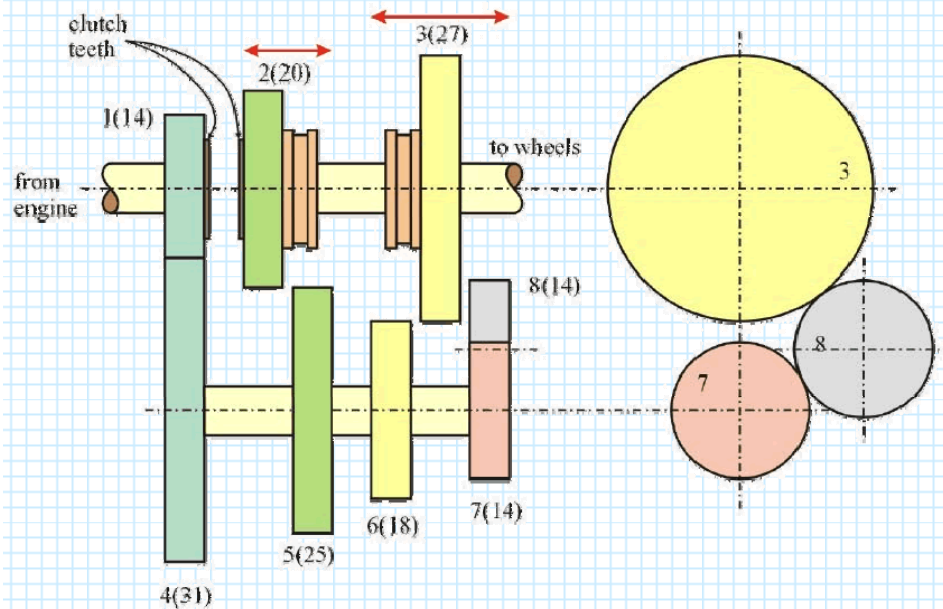
0-4-5-6-10-12

$$\frac{\omega_{output}}{\omega_{input}} = (-1)^2 \frac{22 \cdot 23}{34 \cdot 46} = \frac{11}{34} = 0.323$$

Important: Gears are numbered. Not the links!!



Automotive Transmission



<http://auto.howstuffworks.com/transmission.htm>

Low gear: Gear 3 meshes with gear 6, power flows 1-4-6-3

$$\frac{\omega_{out}}{\omega_{in}} = \frac{14}{31} \cdot \frac{18}{27} = 0.301$$

Second Gear: gear 2 meshes with gear 5, power flows 1-4-5-2

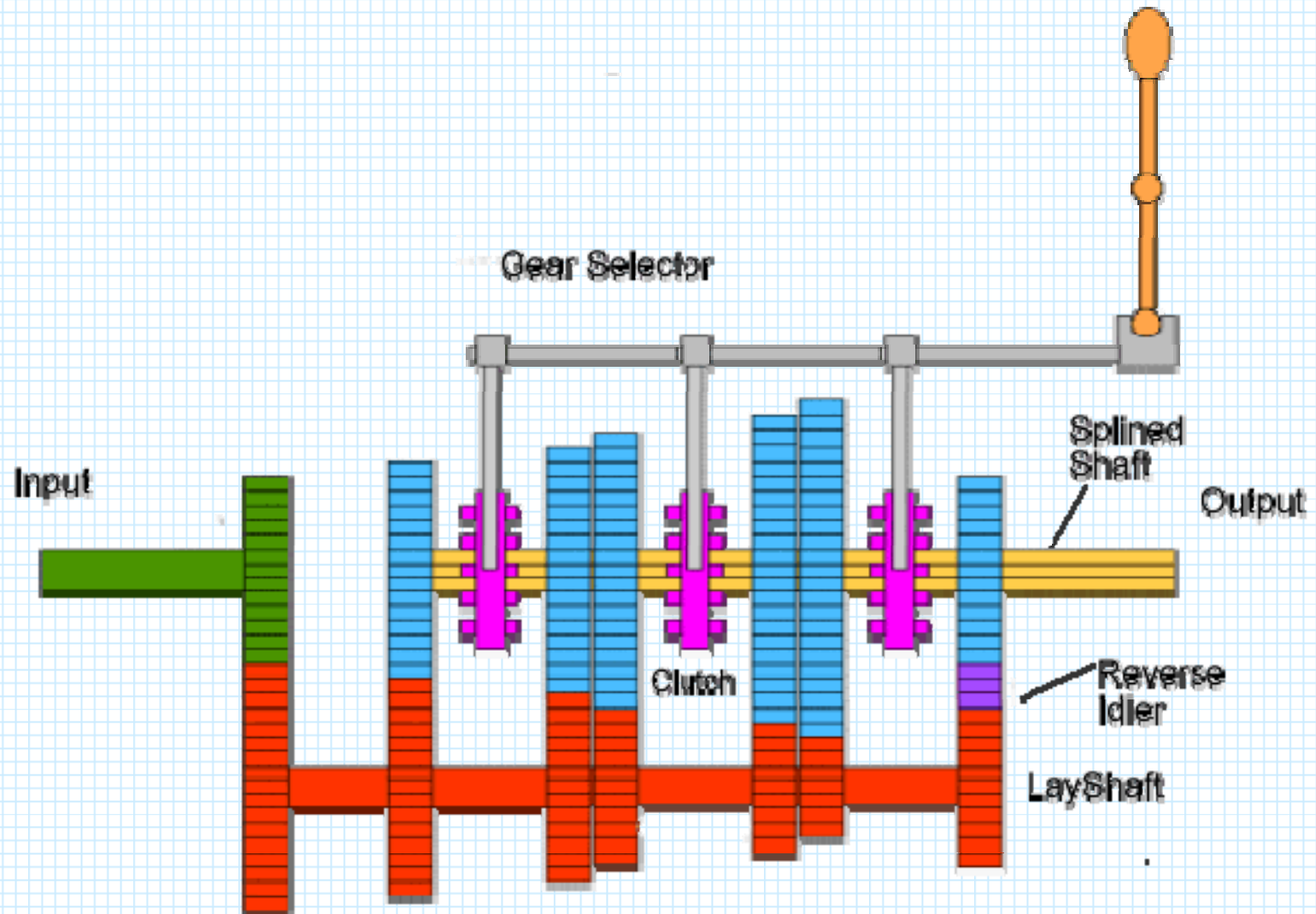
$$\frac{\omega_{out}}{\omega_{in}} = \frac{14}{31} \cdot \frac{25}{20} = 0.564$$

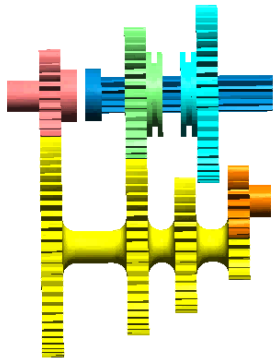
High Gear: gear 2 is shifted so that the clutch teeth on the end of gear 2 mesh with the clutch on gear 1 (direct drive)

$$\frac{\omega_{out}}{\omega_{in}} = 1$$

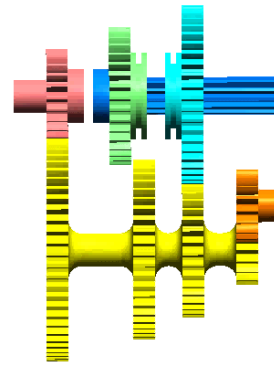
Reverse gear: gear 3 is shifted to mesh with gear 8, power flows 1-4-7-8-3.

$$\frac{\omega_{out}}{\omega_{in}} = -\frac{14}{31} \cdot \frac{14}{27} = 0.234$$

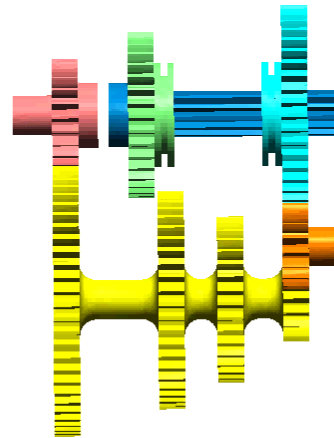




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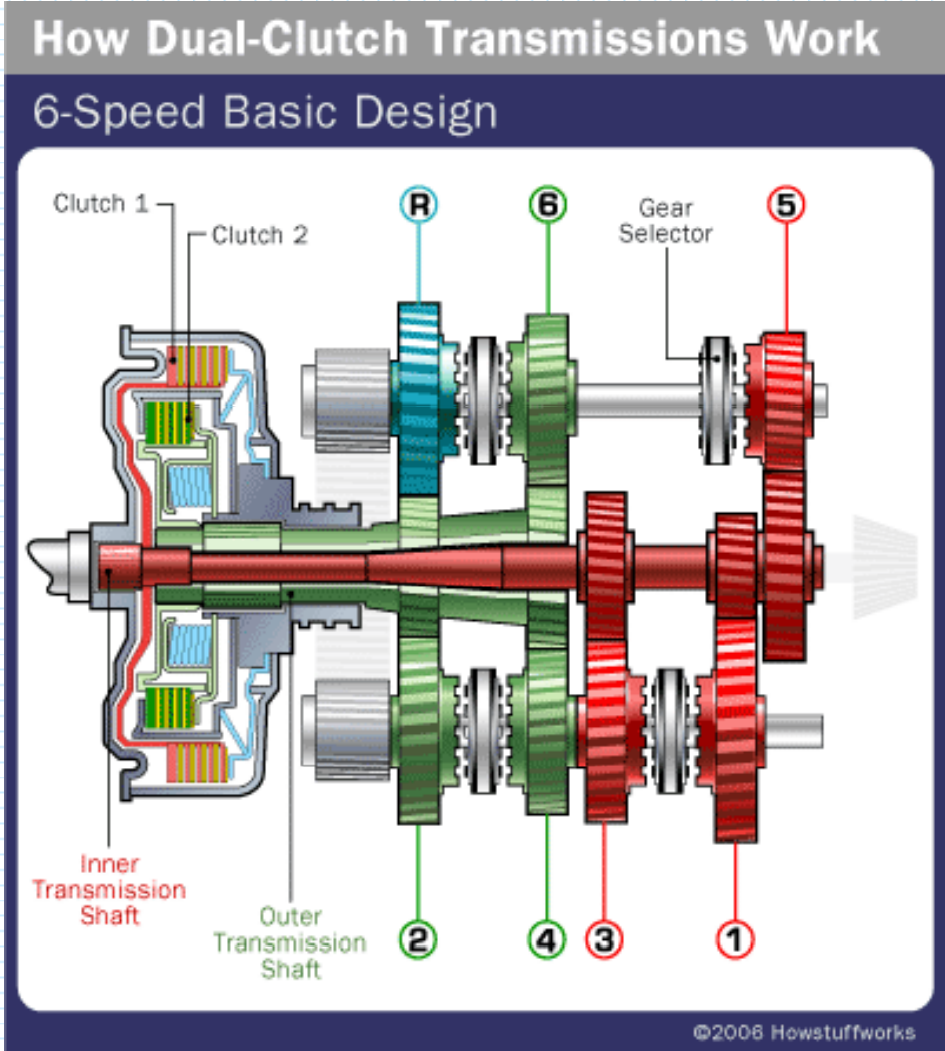


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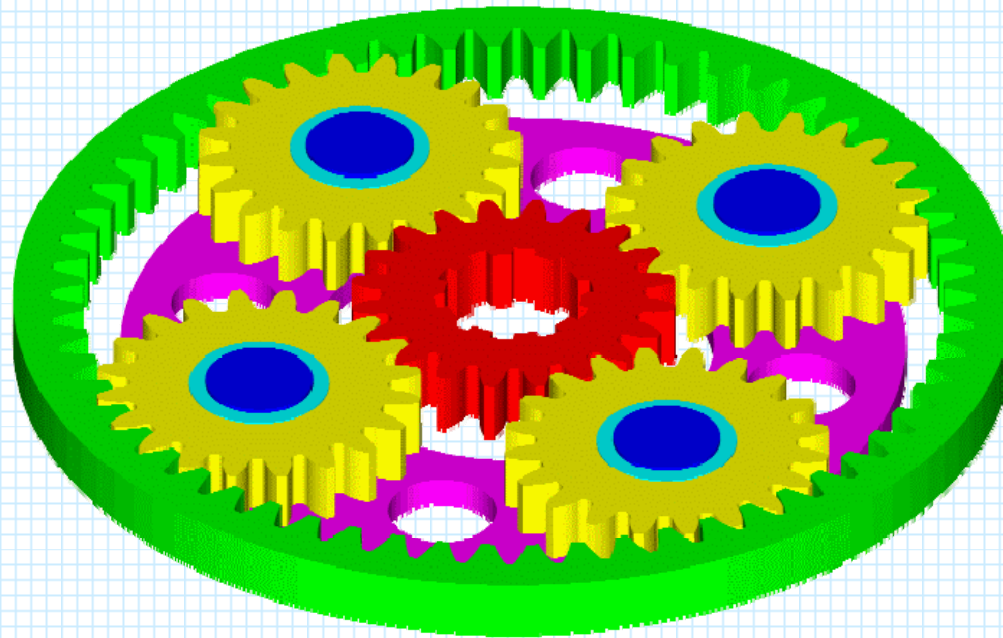
Dual Clutch Transmission



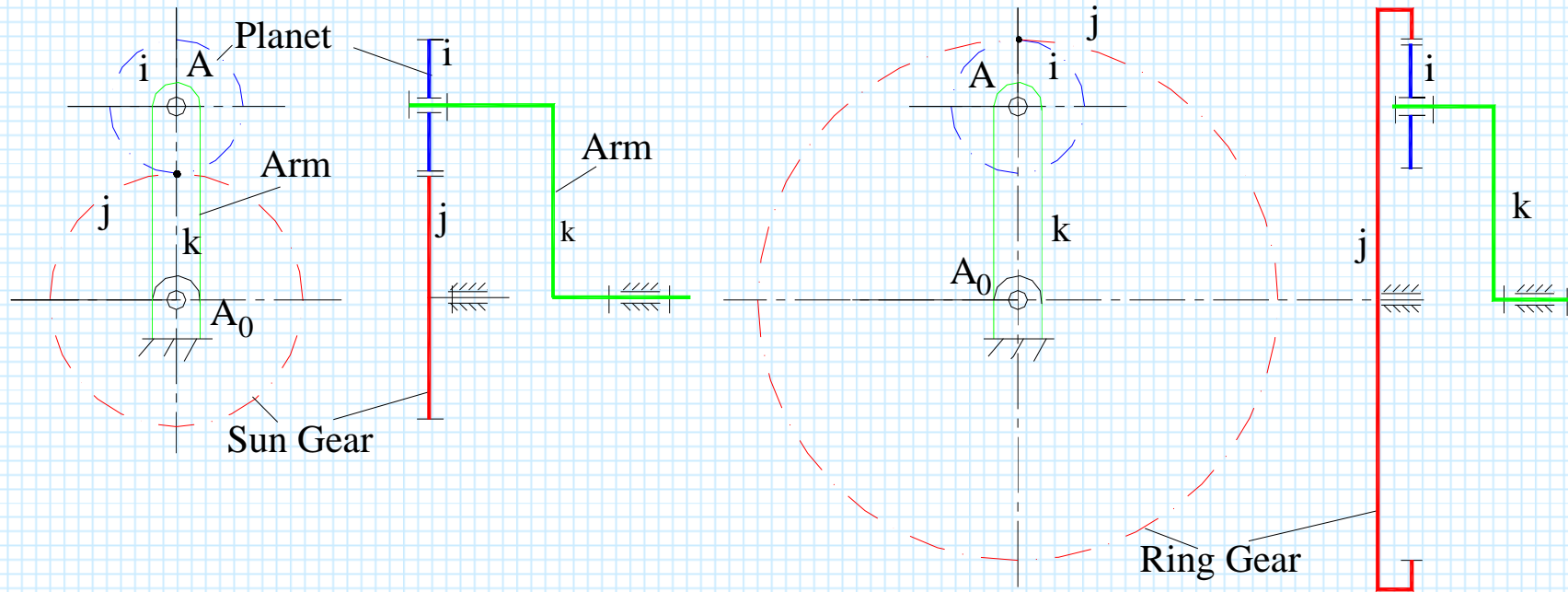
From: How stuffs work: <http://auto.howstuffworks.com/dual-clutch-transmission1.htm>

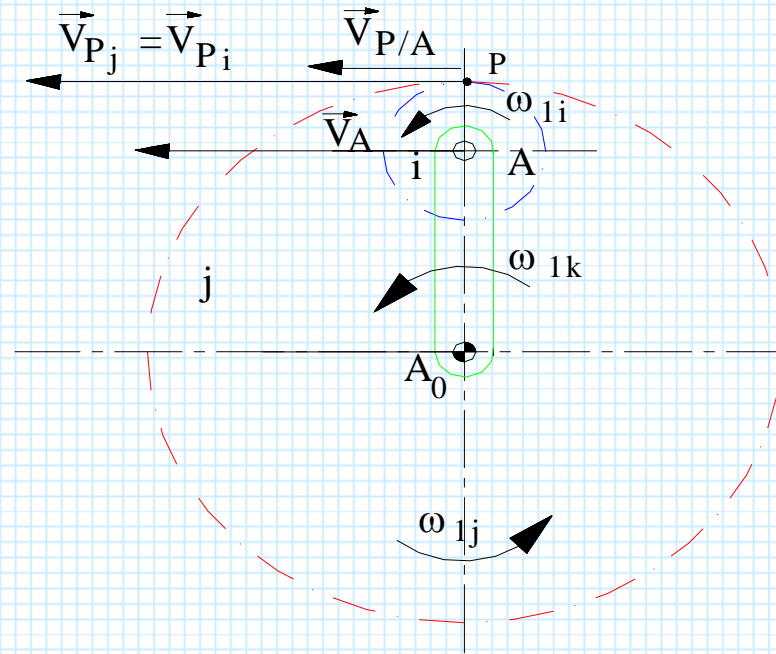
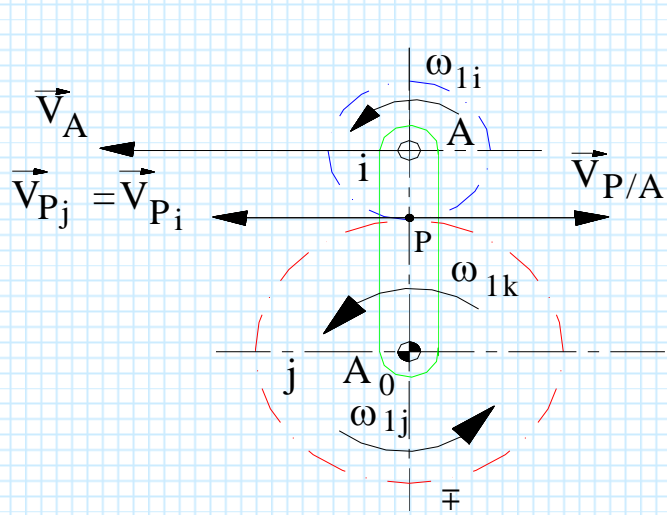
PLANETARY GEAR TRAINS

The axis of one of the gear (planet) is not fixed



Planetary Gear Trains





$$\mathbf{V}_{P_i} = \mathbf{V}_{P_j} = \mathbf{V}_A + \mathbf{V}_{P/A}$$

$$v_{P_j} = v_{P_i} = \omega_{1j} r_j$$

$$v_A = \omega_{1k} (r_j \mp r_i)$$

(- if external, + if internal mesh)

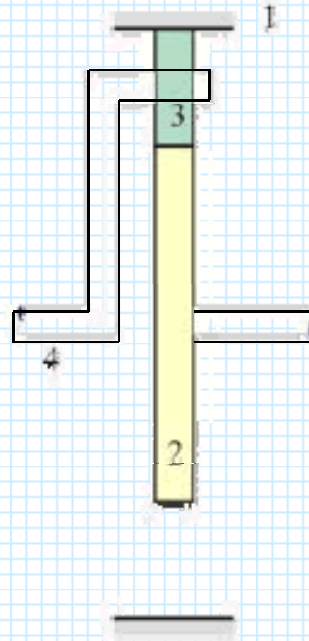
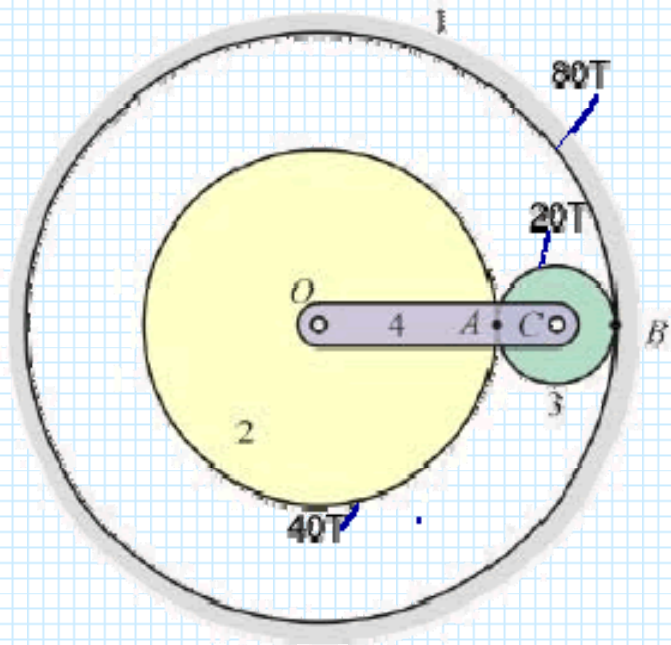
$$v_{P/A} = \pm \omega_{1i} r_i$$

$$\omega_{1j} r_j = \omega_{1k} (r_j \mp r_i) \pm \omega_{1i} r_i$$

$$\pm \frac{r_i}{r_j} = \frac{\omega_{1j} - \omega_{1k}}{\omega_{1i} - \omega_{1k}}$$

$$\pm \frac{r_i}{r_j} = \pm \frac{d_i}{d_j} = \pm \frac{T_i}{T_j} = R_{ij} \quad \text{Gear Ratio}$$

Gear Ratio is not equal to the speed ratio



$$\omega_{\text{arm}} = \omega_{14} = 40 \text{ s}^{-1} \text{ (CW)}$$

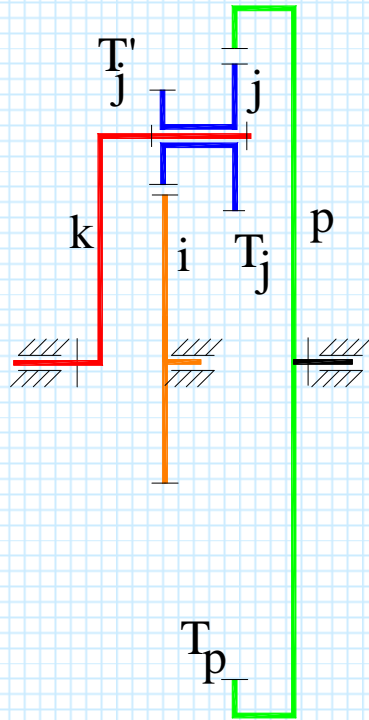
$$\omega_{\text{sun}} = \omega_{12} = ?$$

$$\frac{\omega_{12} - \omega_{14}}{\omega_{11} - \omega_{14}} = -\frac{80}{20} \cdot \frac{20}{40} = -2$$

$$\omega_{11} = 0$$

$$\omega_{12} = \omega_{14} - 2(-\omega_{14}) = 3\omega_{14}$$

$$\omega_{\text{sun}} = \omega_{12} = 120 \text{ s}^{-1} \text{ (CW)}$$



$$R_{ij} = \frac{\omega_{ki}}{\omega_{ki}} = \frac{\omega_{1j} - \omega_{1k}}{\omega_{1i} - \omega_{1k}}$$

$$R_{pj} = \frac{\omega_{kj}}{\omega_{kp}} = \frac{\omega_{1j} - \omega_{1k}}{\omega_{1p} - \omega_{1k}}$$

$$R_{ip} = \frac{R_{ij}}{R_{pj}} = \frac{\omega_{1p} - \omega_{1k}}{\omega_{1i} - \omega_{1k}}$$

$$\frac{1}{R_{pj}} = R_{jp}$$

$$R_{ip} = R_{ij} R_{jp} = (-1)^k \frac{T_j T_i}{T_j / T_p}$$

2-3 and 2-4 are simple gear trains

$$n_{14} = - \frac{36}{24} n_{12} \quad n_{14} = - \frac{3}{2} n_{12}$$

$$n_{13} = - \frac{40}{20} n_{12} \quad n_{13} = -2 n_{12}$$

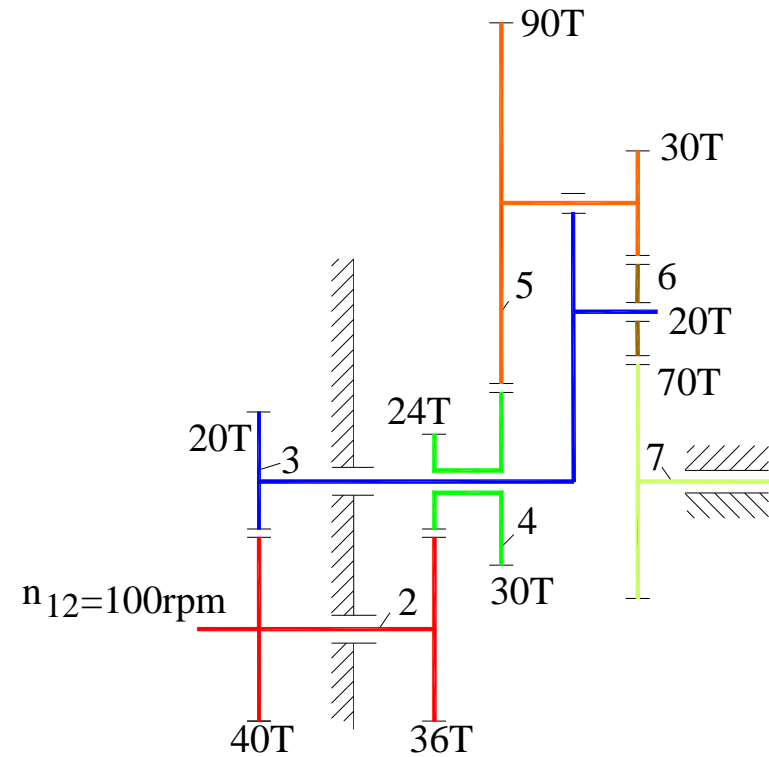
Now consider links 3,4,5,6 and 7.

Link 5 is the planet, link 3 is the arm

$$\frac{n_{17} - n_{13}}{n_{14} - n_{13}} = - \frac{30 \cdot 30 \cdot 20}{90 \cdot 20 \cdot 70} = - \frac{1}{7}$$

$$n_{17} = \frac{8}{7} n_{13} - \frac{1}{7} n_{14}$$

$$n_{17} = \frac{-8 \cdot 2}{7} n_{12} - \frac{-3}{7 \cdot 2} n_{12}$$



$$n_{17} = - \frac{29}{14} n_{12}$$

$$n_{17} = - 207.14 \text{ rpm}$$

$$n_{12} = 2000 \text{ rpm}$$

$$n_{16} = ?$$

First planet (arm red- link2)

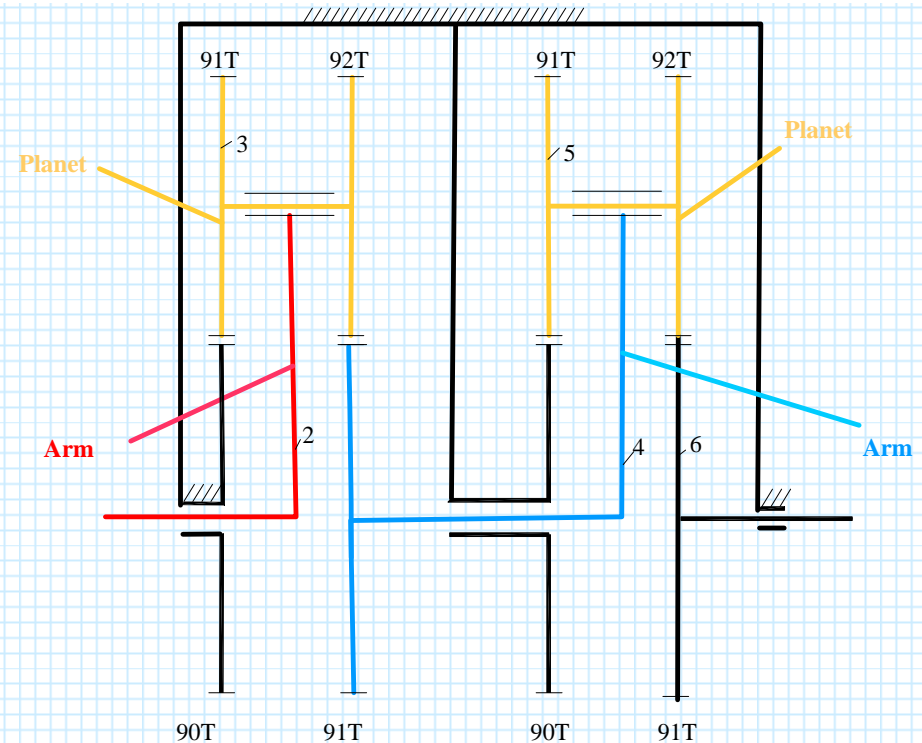
$$\frac{n_{14} - n_{12}}{n_{11} - n_{12}} = \frac{90 \cdot 92}{91 \cdot 91}$$

Since $n_{11} = 0$:

$$n_{14} = n_{12} - \frac{90 \cdot 92}{91 \cdot 91} n_{12}$$

$$n_{14} = \frac{8281 - 8280}{8281} n_{12}$$

$$n_{14} = \frac{1}{8281} n_{12}$$



Second planet (arm blue- link4)

$$\frac{n_{16} - n_{14}}{n_{11} - n_{14}} = \frac{90 \cdot 92}{91 \cdot 91} \quad n_{16} = n_{14} - \frac{90 \cdot 92}{91 \cdot 91} n_{14}$$

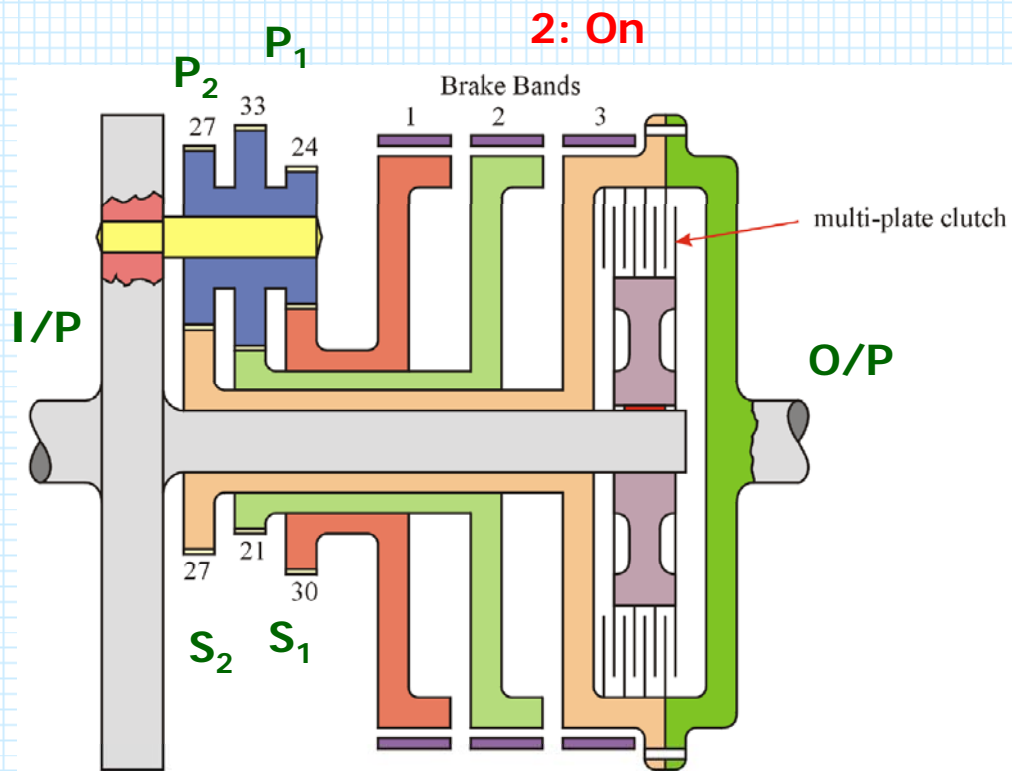
$$n_{16} = \frac{8281 - 8280}{8281} n_{14} \quad n_{16} = \frac{1}{8281} n_{14}$$

$$n_{16} = \frac{1}{8281^2} n_{12}$$

$$n_{16} = \frac{1}{68,574,961} n_{12}$$

$$n_{16} = 0.0000292 \text{ rpm}$$

Example: Model T Ford gearbox



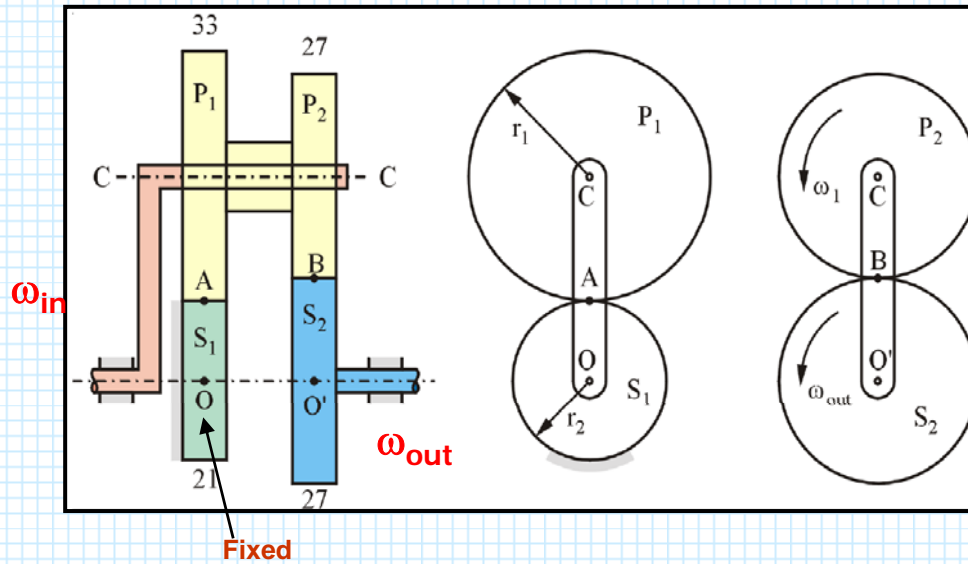
**Gearbox : Integral with the engine.
Foot operated 2 speed and reverse
epicyclic transmission foot-brake,
1908 for 19 yrs**

9 million were made!

<http://www.t-ford.co.uk/car.htm>

Gear	Clutch	Brake		Bands	Gear Ratio
		1	2	3	
Idle	disengaged	off	off	on or off	—
Low	disengaged	off	on	off	?
High	engaged	off	off	off	1
Reverse	disengaged	on	off	off	?

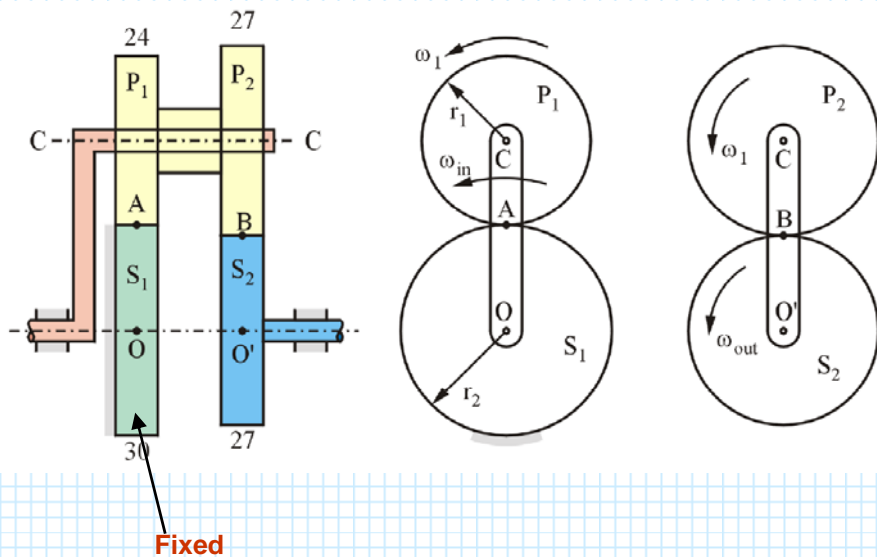
Low gear for the model T Ford



$$\frac{n_{out} - n_{in}}{n_{S1} - n_{in}} = \frac{21 \cdot 27}{33 \cdot 27} = 7/11$$

$$n_{out} = (1 - 7/11) n_{in} = 4/11 n_{in} = 0.3636 n_{in}$$

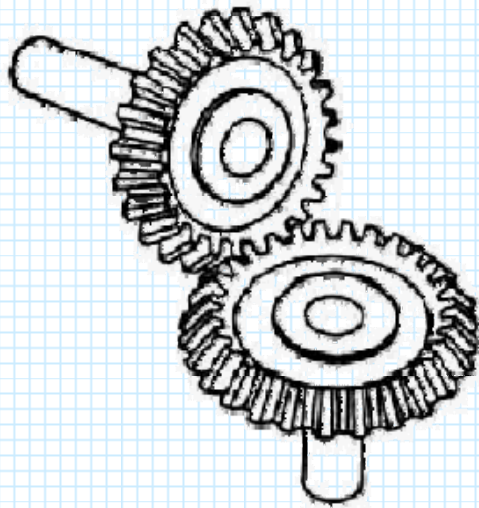
Reverse gear for the model T Ford



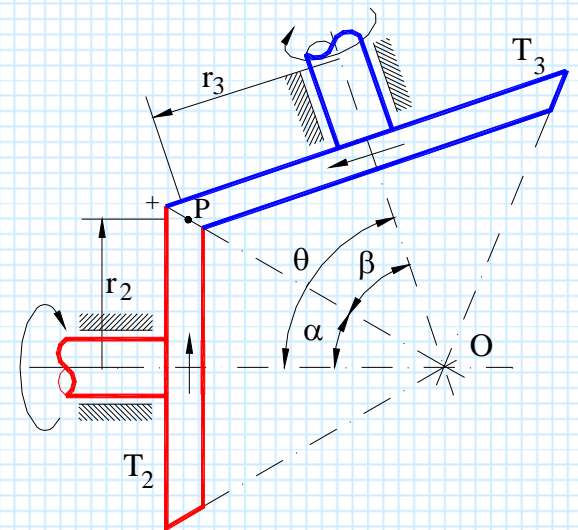
$$\frac{n_{out} - n_{in}}{n_{S1} - n_{in}} = \frac{30 \cdot 27}{24 \cdot 27} = 5/4$$

$$n_{out} = (1 - 5/4) n_{in} = -1/4 n_{in} = -0.25 n_{in}$$

GEAR TRAINS WITH BEVEL GEARS

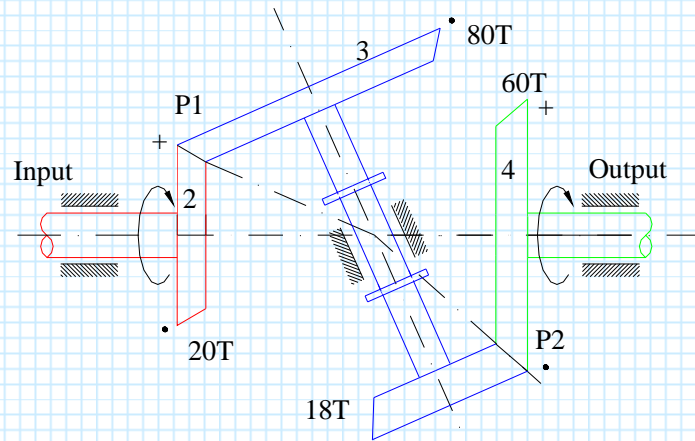


Bevel gears



$$\frac{\omega_{13}}{\omega_{12}} = \frac{r_2}{r_3} = \frac{T_2}{T_3} = \frac{(r_2 / OP)}{(r_3 / OP)}$$

$$= \frac{\sin \alpha}{\sin \beta} = R_{23}$$



Simple compound gear train
(axes of all gears are fixed axes)

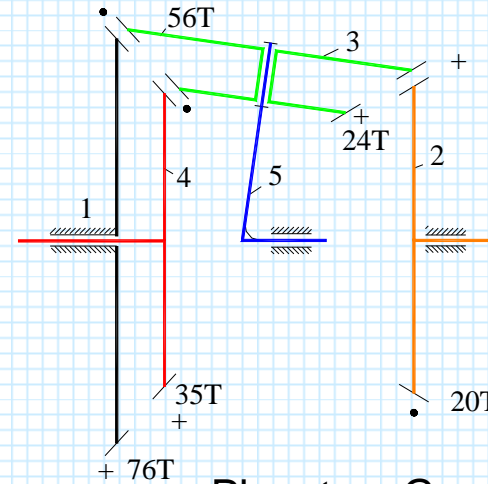
$$R_{23} = \frac{20}{80} = \frac{\omega_{13}}{\omega_{12}}$$

and

$$\text{or } R_{34} = \frac{18}{60} = \frac{\omega_{14}}{\omega_{13}}$$

$$R_{24} = \frac{\omega_{14}}{\omega_{12}} = \frac{20 \cdot 18}{80 \cdot 60} = \frac{3}{40} = \frac{\text{Product of driving gear tooth number}}{\text{Product of driven gear tooth number}}$$

$$R_{24} = \frac{\omega_{14}}{\omega_{12}} = +\frac{3}{40} = +0.075$$



Planetary Gear Train

$$R_{12} = \frac{n_{12} - n_{15}}{n_{11} - n_{15}} = -\frac{76 \cdot 56}{56 \cdot 20} = -\frac{19}{5}$$

$$\text{Since } n_{11}=0: \quad n_{15} = \frac{5}{24} n_{12}$$

$$R_{14} = \frac{n_{14} - n_{15}}{n_{11} - n_{15}} = +\frac{76 \cdot 24}{56 \cdot 35} = +\frac{228}{245}$$

Since $n_{11}=0$:

$$n_{14} = \left(1 - \frac{228}{245}\right) n_{15} = \frac{17}{245} n_{15} = \frac{17}{245} * \frac{5}{24} n_{12}$$

$$N_{24} = \frac{n_{14}}{n_{12}} = 0.0145$$

Motion from 2 to 3 and 2 to 4 are simple gear trains (axes fixed):

$$n_{14} = \frac{50}{20} n_{12}$$

$$n_{13} = \frac{50}{20} n_{12}$$

Links 3 and 4 rotate in different directions

$$n_{13} = -n_{14} = 2.5 n_{12}$$

Considering links 3,4,5 and 6; link 6 is the planet and link 5 is the arm (output)

$$\frac{n_{13} - n_{15}}{n_{14} - n_{15}} = + \frac{90 \cdot 28}{30 \cdot 92}$$

$$n_{13} - n_{15} = \frac{21}{23} (n_{14} - n_{15})$$

$$\frac{2}{23} n_{15} = n_{13} - \frac{21}{23} n_{14}$$

$$\frac{2}{23} n_{15} = \frac{5}{2} \cdot \frac{44}{23} n_{12}$$

$$n_{15} = 55 n_{12}$$

